

SAMHI Hotels Ltd.

CIN:

L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

28th January 2026

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,
Maharashtra, India

Scrip Code: 543984

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai -
400051, Maharashtra, India

Scrip Code: SAMHI

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time ("SEBI LODR Regulations") - Corporate Guarantee(s)/ issuance of a non-disposal undertaking(s) / creation of Pledge over security(ies) held by the Company in its wholly owned subsidiary, Duet India Hotels (Hyderabad) Private Limited, in favour of the Lender/ Bank for credit facility(ies) availed by its wholly owned subsidiary

In accordance with the provisions of the SEBI LODR Regulations read with Para B of Part A of Schedule III, we wish to inform you that SAMHI Hotels Limited ("**SHL/ Company**") will be extending a Corporate Guarantee(s)/ issuing of a non-disposal undertaking(s)/ creating a Pledge over securities held by the Company in its wholly owned subsidiary, Duet India Hotels (Hyderabad) Private Limited ("**Borrower**"), in favour of the **Lender/ Bank**, viz. Axis Bank Limited, aggregating to the tune of INR 1,30,00,00,000/- (Indian Rupees One Hundred Thirty Crore only), in relation to the credit facility(ies) availed by its wholly owned subsidiary, from the Lender/ Bank mentioned above.

The details as required under Regulation 30 of the SEBI LODR Regulations read with applicable SEBI Circular(s) are enclosed herewith and marked as an Annexure(s).

You are hereby requested to take the above on record.

Thanking you,

For SAMHI HOTELS LIMITED

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: As above

Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
INDIA
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Detailed disclosures required under Regulation 30 of the SEBI LODR Regulations:

Annexure A

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Hyderabad) Private Limited (“ Duet Hyderabad ”/ “ Borrower ”), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”?	<p>The Company holds 100% of the paid-up share capital, and none of the promoters/ promoter group companies have any interest in this transaction.</p> <p>The corporate guarantee, issuance of a non-disposal undertaking and creation of a pledge on holdings of the Company is proposed to be provided by the Company on an arm’s length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.</p>
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>The Company shall be issuing:</p> <ul style="list-style-type: none"> (i) an irrevocable and unconditional corporate guarantee; (ii) a pledge over (a) 30% (thirty percent) of the issued and fully paid-up equity shares, bearing face value of INR 10/- (Indian Rupees Ten only) of the Borrower held by the Company; (b) 30% (thirty percent) of the fully and compulsorily convertible debentures, bearing face value of INR 10/- (Indian Rupees Ten only), issued by the Borrower to the Company; and (c) 30% (thirty percent) of the compulsorily convertible cumulative preference shares, bearing face value of INR 10/- (Indian Rupees Ten only), issued by the Borrower to the Company; (item number (a) to (c) shall hereinafter collectively be referred to as “Pledged Securities”); and (iii) a non-disposal undertaking in relation to 21% (twenty one percent) of the paid-up share capital of Duet Hyderabad <p>in favour of Axis Bank Limited/ the security trustee, as may be appointed on behalf of Axis Bank Limited, to secure the credit facility(ies) of an amount of ~INR 130 crores, to be availed by Duet Hyderabad/ Borrower, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.</p>
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, issuance of a non-disposal undertaking and creation of Pledge, on the Company.

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