SAMHI Hotels Ltd.
CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels Delhi, District Centre Crossing, Opp. Galaxy Toyota Outer Ring Road, Outer Ring Rd., Haider Pur, Shalimar Bagh, Delhi-110088.

28th October 2025

BSE Limited **Corporate Relationship Department** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra, India	**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra, India
Scrip Code: 543984	**Scrip Code: SAMHI**

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time ("SEBI LODR Regulations") - Corporate Guarantee(s)/ issuance of a non-disposal undertaking(s) / creation of Pledge over securities held by the Company in its various wholly owned subsidiary(ies), in favour of the Lender(s)/ Bank(s) for credit facility(ies) availed by its wholly owned subsidiary(ies)

In accordance with the provisions of the SEBI LODR Regulations read with Para B of Part A of Schedule III, we wish to inform you that SAMHI Hotels Limited ("**SHL/ Company**") will be extending a Corporate Guarantee(s)/ issuing of a non-disposal undertaking(s)/ creating a Pledge over securities held by the Company in its various wholly owned subsidiary(ies), in favour of the **Lender(s)/ Bank(s)**, viz. IndusInd Bank Limited, aggregating to the tune of upto ~INR 380 crores, in relation to the credit facility(ies) (fund based and non-fund based) availed by its wholly owned subsidiary(ies), from the Lender(s)/ Bank(s) mentioned above.

The details as required under Regulation 30 of the SEBI LODR Regulations read with applicable SEBI Circular(s) are enclosed herewith and marked as an Annexure(s).

You are hereby requested to take the above on record.

Thanking you,

For **SAMHI HOTELS LIMITED**

SANJAY JAIN
Digitally signed by SANJAY JAIN
Date: 2025.10.28 19:38:57 +05'30'

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: As above

Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
INDIA
Tel: +91 124 4910100
Fax: +91 124 4910199
www.samhi.co.in

SAMHI
SMART HOTEL INVESTMENTS

SAMHI Hotels Ltd.
CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels Delhi, District Centre Crossing, Opp. Galaxy Toyota Outer Ring Road, Outer Ring Rd., Haider Pur, Shalimar Bagh, Delhi-110088.

Detailed disclosures required under Regulation 30 of the SEBI LODR Regulations:

Annexure A1

Particulars	Details
Name of party for which such guarantees ~~or indemnity or surety~~ was given	Argon Hotels Private Limited ("**Argon Hotels**"), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up share capital, and none of the promoters/ promoter group companies have any interest in this transaction. The corporate guarantee, issuance of a non-disposal undertaking and creation of a Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
Brief details of such guarantee ~~or indemnity or becoming a surety~~ viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing: (i) an irrevocable and unconditional corporate guarantee; (ii) a pledge over 30% (thirty percent) of the paid-up share capital of Argon Hotels ; and (iii) a non-disposal undertaking in relation to 21% (twenty one percent) of the paid-up share capital of Argon Hotels in favour of IndusInd Bank Limited/ the security trustee, as may be appointed on behalf of IndusInd Bank Limited, to secure the credit facility(ies) (fund based and non-fund based) of up to an amount of ~INR 112 crores, to be availed by Argon Hotels, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees ~~or indemnity or surety~~ on listed entity	There is no impact of this corporate guarantee, issuance of a non-disposal undertaking and creation of Pledge, on the Company.

SANJAY JAIN
Digitally signed by SANJAY JAIN
Date: 2025.10.28 19:39:33 +05'30'

Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
INDIA
Tel: +91 124 4910100
Fax: +91 124 4910199
www.samhi.co.in

SAMHI
SMART HOTEL INVESTMENTS

SAMHI Hotels Ltd.
CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels Delhi, District Centre Crossing, Opp. Galaxy Toyota Outer Ring Road, Outer Ring Rd., Haider Pur, Shalimar Bagh, Delhi-110088.

Annexure A2

Particulars	Details
Name of party for which such guarantees ~~or indemnity or surety~~ was given	Barque Hotels Private Limited ("**Barque Hotels**"), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up share capital, and none of the promoters/ promoter group companies have any interest in this transaction. The corporate guarantee, issuance of a non-disposal undertaking and creation of a Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
Brief details of such guarantee ~~or indemnity or becoming a surety~~ viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing: (i) an irrevocable and unconditional corporate guarantee; (ii) a pledge over 30% (thirty percent) of the paid-up share capital of Barque Hotels; and (iii) a non-disposal undertaking in relation to 21% (twenty one percent) of the paid-up share capital of Barque Hotels in favour of IndusInd Bank Limited/ the security trustee, as may be appointed on behalf of IndusInd Bank Limited, to secure credit facility(ies) (fund based and non-fund based) of up to an amount of ~INR 268 crores, to be availed by Barque Hotels, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees ~~or indemnity or surety~~ on listed entity	There is no impact of this corporate guarantee, issuance of a non-disposal undertaking and creation of Pledge, on the Company.

SANJAY JAIN
Digitally signed by SANJAY JAIN
Date: 2025.10.28 19:39:49 +05'30'

Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
INDIA
Tel: +91 124 4910100
Fax: +91 124 4910199
www.samhi.co.in