

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

29th May 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001,
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India

Scrip Code: 543984

Scrip Code: SAMHI

Sub: Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('**SEBI LODR Regulations**'), attached is a copy of the Press Release in relation to the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended 31st March 2025, approved under Regulation 33 of the SEBI LODR Regulations by the Board of Directors of the Company at its meeting held on Thursday, 29th May 2025.

You are hereby requested to take the above information on record.

Thanking You.

Yours faithfully,

For SAMHI Hotels Limited

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

SAMHI Delivers Strong Revenue Growth, Margin Expansion during Q4 and FY25 & Significant Debt Reduction with the GIC transaction

Q4 FY25

- RevPAR up 20.6% YoY
- Asset Income up 13.6% YoY
- Asset EBITDA up 17.7% YoY
- PAT Rs. 459 Mn

FY25

- RevPAR up 16.5% YoY
- Asset Income up 17.7% YoY
- Asset EBITDA up 21.2% YoY
- PAT Rs. 855 Mn

Gurugram, 29th May 2025: SAMHI Hotels Limited (BSE: 543984) (NSE: SAMHI) a prominent branded hotel ownership and asset management platform in India, announced its audited Standalone and Consolidated results for the quarter and year ended 31st March 2025.

Commenting on the performance, **Mr. Ashish Jakhanwala, Chairman & Managing Director, SAMHI Hotels Ltd.** said,

“The results for Q4 and FY2025 performance reflects SAMHI’s focus on expanding high-quality hotel portfolio, driving strong revenue growth, and delivering robust EBITDA performance. Positive momentum in room rates, effective portfolio management, and disciplined execution continue to reinforce our leadership in the hospitality sector.

We are pleased to announce the completion of our strategic partnership with GIC, a globally respected long-term investor. Together, we have launched a dedicated Upscale+ hotel investment platform—an important milestone that speaks to the strength of our operating model, the quality of our assets, and our capability to execute value-accretive strategies at scale. The initial seed portfolio of over 1,000 rooms in key commercial hubs like Bengaluru and Pune underscores our commitment to high-demand, high-barrier-to-entry markets.

Post the GIC deal, our Net Debt to EBITDA stands at 3.2x, enabling us to fund growth efficiently while maintaining financial discipline.

Looking ahead, we remain focused on scaling efficiently, strengthening margins, and enhancing shareholder value. With a future-ready platform, strong institutional backing, and a clear roadmap for growth, we are confident in our ability to continue delivering strong, sustained returns for our stakeholders.”

Key Highlights for Q4FY25:

- **RevPAR¹** at Rs. 5,958 up 20.6% on a YoY basis demonstrate strong business demand across key markets with established larger base of demand and continued growth in commercial activities across key markets driving RevPAR growth.
- **Occupancy** stood at 75% for Q4FY25.
- **Asset Income** and **Asset EBITDA** grew YoY by 13.6% and 17.7% respectively. Q4FY25 Asset Income and Asset EBITDA YoY change % on a same store basis is 15.8% and 22.0% respectively. Same store growth & positive impact of ACIC acquisition led to strong growth in income and EBITDA.
- The **Finance cost** decreased to 9.2% as of May 15, 2025, compared to 9.4% as of December 31, 2024.

Key Highlights for FY25:

- **RevPAR¹** at Rs. 5,015 up 16.5% on a YoY basis. **Occupancy** stood at 74% for FY25.
- **Asset Income** and **Asset EBITDA** grew YoY by 17.7% and 21.2% respectively.
- ESOP costs stood at Rs. 177 Mn which is expected to reduce to ~Rs. 100 Mn in FY26

¹ Based on same store, i.e., excludes the ACIC Portfolio acquired in Aug'23, Trinity acquired in Oct'24, Holiday Inn Express Greater Noida (renovated and reopened in Dec'24 and Caspia Delhi (under renovation)

Consolidated Financial Highlights:

In Rs. Mn	Q4FY25	Q4FY24	YoY%	FY25	FY24	YoY%
Asset Income	3,195	2,813	13.6%	11,333	9,630	17.7%
Asset EBITDA	1,370	1,163	17.7%	4,576	3,777	21.2%
<i>Asset EBITDA%</i>	<i>42.9%</i>	<i>41.4%</i>		<i>40.4%</i>	<i>39.2%</i>	
Net Corporate G&A	-62	-87		-142	-293	
Consolidated EBITDA <i>(pre-ESOP & one-time expenses)</i>	1,307	1,077	21.4%	4,434	3,484	27.3%
ESOP & One-Time Expenses	-44	-115		-177	-606	
Consolidated EBITDA <i>(Reported)</i>	1,263	962	31.3%	4,257	2,879	47.9%
PAT	459	113		855	-2,346	

Debt Profile:

In Rs. Mn	Mar 31, 2024	Mar 31, 2025	Post GIC (as on date)
Net Debt	18,242	19,669	14,289
TTM EBITDA ¹	3,681	4,434	4,434
Net Debt : EBITDA	4.9x	4.4x	3.2x
Interest Rate	9.8%	9.2% ²	9.2%
Annualised Interest Cost³	1,990	1,900	1,430

¹ Excluding ESOP & One-time Expenses

² As on 15th May 2025

³ Does not include non-cash finance cost items such as interest on lease, EIR, etc. which are charged to P&L

About SAMHI Hotels Ltd.

SAMHI is a prominent branded hotel ownership and asset management platform in India with an institutional ownership model, experienced leadership and professional management team. SAMHI has long-term management arrangement with three of the established and well recognized global hotel operators, namely, Marriott, IHG and Hyatt. SAMHI has a portfolio of 32 operating hotels comprising 4,948 keys and has a diverse geographic presence in 14 cities across India, including National Capital Region (NCR), Bangalore, Hyderabad, Chennai and Pune.

Forward-looking and Cautionary Statements

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company:



SAMHI Hotels Limited
CIN: L55101DL2010PLC211816

Mr. Gyana Das

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www.samhi.co.in

Investor Relations Advisors:



Strategic Growth Advisors Pvt. Ltd.
CIN: U74140MH2010PTC204285

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