

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

10th February 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai - 400 001, Maharashtra,
India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051, Maharashtra, India

Scrip Code: 543984

Scrip Code: SAMHI

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time (“SEBI LODR Regulations”)

Sub: Signing of the Share Purchase Agreement by and amongst the Company, its wholly owned subsidiary, Duet India Hotels (Chennai OMR) Private Limited and Greenpark Hotels and Resorts Limited - Sale of 100% stake in Duet India Hotels (Chennai OMR) Private Limited

Dear Sir / Madam,

With reference to the captioned subject, we would like to inform you that on 10th February 2025, the Company (hereinafter referred to as the “**Seller**”), Duet India Hotels (Chennai OMR) Private Limited, wholly owned subsidiary of the Company (“**Duet Chennai OMR**”) and Greenpark Hotels and Resorts Limited (hereinafter referred to as the “**Buyer**”), have *inter-alia*, signed and entered into the Share Purchase Agreement (“**SPA**”) in relation to the sale of 100% stake held by the Company in Duet Chennai OMR and to set out their rights & obligations thereto and other related matters in connection therewith.

Consequently, upon Closing (*as defined in the SPA*), Duet Chennai OMR shall cease to be a wholly owned subsidiary of the Company. The details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No.’s CIR CIR/CFD/CMD/4/2015 dated 09th September 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, regarding the sale of securities/ entire stake in Duet Chennai OMR are enclosed herewith as an **Annexure-A**.

You are hereby requested to take the above information on your records.

Thanking You.

Yours faithfully,

For **SAMHI Hotels Limited**

Sanjay Jain
Senior Director - Corporate Affairs,
Company Secretary and Compliance Officer

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Annexure-A

S. No.	Particulars	Remarks									
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	<p>The amount and percentage of the turnover or revenue or income and net worth contributed by Duet Chennai OMR, wholly owned subsidiary, during the financial year 2023-24 on a consolidated basis:</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount contributed (in INR millions)</th> <th>% contribution</th> </tr> </thead> <tbody> <tr> <td>Revenue/ Turnover</td> <td>94.87</td> <td>0.99%</td> </tr> <tr> <td>Net Worth</td> <td>(123.63)</td> <td>(1.19%)</td> </tr> </tbody> </table>	Particulars	Amount contributed (in INR millions)	% contribution	Revenue/ Turnover	94.87	0.99%	Net Worth	(123.63)	(1.19%)
Particulars	Amount contributed (in INR millions)	% contribution									
Revenue/ Turnover	94.87	0.99%									
Net Worth	(123.63)	(1.19%)									
2.	Date on which the agreement for sale has been entered into	10 th February 2025									
3.	The expected date of completion of sale/disposal	On or before 1 st April 2025									
4.	Consideration received from such sale/disposal	~ INR 535 million (i.e. Enterprise Value of Duet Chennai OMR)									
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	<p>Buyer is Greenpark Hotels and Resorts Limited, a company incorporated under the Companies Act, 1956, bearing CIN: U55101TG1986PLC006972 having registered office situated at 7-1-25, 2nd Floor, Corporate Office, Marigold Hotel Campus, Greenlands, Begumpet, Hyderabad, Telangana -500016, India.</p> <p>The Buyer does not belong to the promoter/ promoter group/ group companies.</p>									
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	The proposed transaction is not a related party transaction.									
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable									
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable, since this is not a slump sale									

Correspondence:
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