

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

04th October 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001,
Maharashtra, India

**National Stock Exchange of India
Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Scrip Code: 543984

Scrip Code: SAMHI

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time (“SEBI LODR Regulations”) - Corporate Guarantee, Issuance of Undertaking and Creation of Pledge on holdings of the Company held in its wholly owned subsidiary, “SAMHI Hotels (Ahmedabad) Private Limited”, in favour of the Lender for the credit facility(ies) availed/to be availed

In accordance with the provisions of the SEBI LODR Regulations read with Para B of Part A of Schedule III, we wish to inform you that SAMHI Hotels Limited (“**SHL/ Company**”) will be extending a Corporate Guarantee, issuing an Undertaking and creating a Pledge on holdings of the Company held in “**SAMHI Hotels (Ahmedabad) Private Limited**”, its wholly owned subsidiary, in favour of **NIIF Infrastructure Finance Limited (“Lender”)** and/or security trustee as may be appointed on behalf of the Lender, aggregating to the tune of INR 380.00 crores, in relation to the facilities availed/to be availed by its wholly owned subsidiary, from the Lender mentioned above.

The details as required under Regulation 30 of the SEBI LODR Regulations read with applicable SEBI Circular(s) are enclosed herewith and marked as an Annexure.

You are hereby requested to take the above on record.

Thanking you,

For **SAMHI HOTELS LIMITED**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: As above

Correspondence:
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INDIA
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Annexure

Detailed disclosure required under Regulation 30 of the SEBI LODR Regulations:

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	SAMHI Hotels (Ahmedabad) Private Limited ('SAMHI Ahmedabad'), wholly owned subsidiary of the Company
Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up capital in SAMHI Ahmedabad, and none of the promoters/promoter group companies have any interest in this transaction. The corporate guarantee, undertaking and pledge of securities held by the Company in SAMHI Ahmedabad, is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing a corporate guarantee, undertaking and pledge over securities held in SAMHI Ahmedabad, in favour of NIIF Infrastructure Finance Limited ("Lender") and/or security trustee as may be appointed on behalf of the Lender, to secure a Rupee Facility of up to an amount of INR 380.00 crores, availed/to be availed by SAMHI Ahmedabad, on such terms and conditions as set out in the Letter of Intent to be executed between the Lender and SAMHI Ahmedabad.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, undertaking and creation of pledge over securities held in SAMHI Ahmedabad, on the Company.