

**SAMHI Hotels Ltd.**

(Formerly known as SAMHI  
Hotels Private Limited)  
CIN:  
U55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer Ring  
Road, Outer Ring Rd., Haider  
Pur, Shalimar Bagh, Delhi-  
110088.

08<sup>th</sup> April 2024

**BSE Limited**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001  
Maharashtra, India  
**Scrip Code: 543984**

**National Stock Exchange of  
India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai-400 051  
**Scrip Code: SAMHI**

**Sub: Intimation of allotment of 19,71,169 equity shares against ESOPs exercised under the Employees Stock Option Plan-2023 (“ESOP-2023”)**

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, we wish to inform you, that the Board of Directors of the Company through Circular Resolution dated 28<sup>th</sup> March 2024 has approved the allotment of 19,71,169 (Nineteen Lakhs Seventy-One Thousand One Hundred One Sixty-Nine) equity shares of Rs. 1/- (Indian Rupee One Only) pursuant to the exercise of options granted and vested to eligible employees under ESOP-2023 of the Company.

The Company has already obtained the in-principle approval for the issuance of these shares from:

- BSE Limited vide letter no. DCS/IPO/JP/ESOP-IP/3120/2023-24 dated 27<sup>th</sup> March 2024;
- National Stock Exchange of India Limited vide letter no. NSE/LIST/39644 dated 28<sup>th</sup> March 2024.

The equity shares allotted above shall have no lock-in period and the said shares shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment made on 28<sup>th</sup> March 2024, the issued, subscribed, and paid-up share capital of the Company stands increased as under:

<b>From</b>	<b>To</b>
INR 21,80,35,326/- (Indian Rupees Twenty-One Crores Eighty Lakhs Thirty-Five Thousand Three Hundred Twenty-Six Only) divided into 21,80,35,326 (Twenty-One Crores Eighty Lakhs Thirty-Five Thousand Three Hundred Twenty-Six) equity shares of Rs. 1/- (Indian Rupee One Only)	INR 22,00,06,495/- (Indian Rupees Twenty-Two Crores Six Thousand Four Hundred Ninety-Five Only) divided into 22,00,06,495 (Twenty-Two Crores Six Thousand Four Hundred Ninety-Five) equity shares of Rs. 1/- (Indian Rupee One Only)

**Correspondence:**

SAMHI Hotels Ltd.  
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14<sup>th</sup> Floor, Building 10C,  
Cyber City, Phase II,  
Gurgaon 122002, Haryana,  
INDIA  
Tel: +91 124 4910100  
Fax: +91 124 4910199  
[www.samhi.co.in](http://www.samhi.co.in)

The details required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, are enclosed as an **Annexure A** below.

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The details required under Regulation 10(c) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, as amended from time to time – Notification for issue of shares, are enclosed as an **Annexure B** below.

You are requested to kindly take the same on your records.

Thanking You.

Yours faithfully,

For **SAMHI Hotels Limited**

**Sanjay Jain**  
**Senior Director- Corporate Affairs,**  
**Company Secretary and Compliance Officer**

**Encl.: As above**

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**Annexure A**

***[Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]***

<b>1.</b>	<b>Type of securities proposed to be issued</b>	Equity Shares
<b>2.</b>	<b>Type of Issue</b>	ESOP Allotment
<b>3.</b>	<b>Total number of securities proposed to be listed</b>	19,71,169 of Re.1/- each

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**Sanjay Jain**  
Senior Director- Corporate Affairs,  
Company Secretary and Compliance Officer  
(SAMHI Hotels Limited)

**Date:** 08<sup>th</sup> April 2024  
**Place:** Gurgaon

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**Annexure B**  
**Part E - Notification for issue of shares**

**[Pursuant to regulation 10(c) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021]**

1.	<b>Company name and address of Registered Office:</b>	SAMHI Hotels Limited Caspia Hotels Delhi, District Centre Crossing, Opp. Galaxy Toyota, Outer Ring Road, Haiderpur, Shalimar Bagh, Delhi 110088
2.	<b>Name of the recognised Stock Exchanges on which the company's shares are listed :</b>	BSE Limited and National Stock Exchange of India Limited
3.	<b>Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange :</b>	Initial filing date with BSE Limited and National Stock Exchange of India Limited: 22 <sup>nd</sup> January 2024
4.	<b>Filing Number, if any :</b>	<b>NSE filing no.:</b> Application no. 39644 <b>BSE filing no.:</b> Case no. 193325
5.	<b>Title of the Scheme pursuant to which shares are issued, if any:</b>	Employee Stock Option Plan 2023 ("ESOP 2023")
6.	<b>Kind of security to be listed :</b>	Equity Shares
7.	<b>Par value of the shares :</b>	Rs. 1/-
8.	<b>Date of issue of shares :</b>	28 <sup>th</sup> March 2024
9.	<b>Number of shares issued :</b>	1971169
10.	<b>Share Certificate No., if applicable :</b>	Not Applicable
11.	<b>Distinctive number of the share, if applicable :</b>	Not Applicable
12.	<b>ISIN Number of the shares if issued in Demat :</b>	INE08U801020
13.	<b>Exercise price per share:</b>	Rs. 1/-
14.	<b>Premium per share :</b>	NIL
15.	<b>Total issued shares after this issue :</b>	22,00,06,495
16.	<b>Total issued share capital after this issue :</b>	22,00,06,495
17.	<b>Details of any lock-in on the shares :</b>	Not Applicable
18.	<b>Date of expiry of lock-in :</b>	Not Applicable
19.	<b>Whether shares are identical in all respects to existing shares? If not, when will they become identical? :</b>	Yes
20.	<b>Details of listing fees, if payable :</b>	Not Applicable

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Senior Director- Corporate Affairs,  
Company Secretary and Compliance Officer  
(Samhi Hotels Limited)



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**Date:** 08<sup>th</sup> April 2024  
**Place:** Gurgaon

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